

☒ **REPORT OF LOBBYIST EMPLOYER**

(Government Code Section 86116)

1/10

or

☐ **REPORT OF LOBBYING COALITION**

(2 Cal. Code of Regs. Section 18616.4)

FORM 635
1993

IMPORTANT: Lobbying Coalitions must attach a completed Form 635-C to this Report.

REPORT COVERS PERIOD FROM 01/01/2017 **THROUGH** 03/31/2017

CUMULATIVE PERIOD BEGINNING 01/01/2017

TYPE OR PRINT IN INK

For information required to be provided to you pursuant to the Information Practices Act of 1977, see [Information Manual on Lobbying Disclosure Provisions of the Political Reform Act](#).

FOR OFFICIAL USE ONLY

A

B

NAME OF FILER:

CALIFORNIA CHARTER SCHOOLS ASSOCIATION

BUSINESS ADDRESS: (Number and Street)

(City)

(State)

(Zip Code)

TELEPHONE NUMBER:

SACRAMENTO

CA

95814

PART I - LEGISLATIVE OR STATE AGENCY ADMINISTRATIVE ACTIONS ACTIVELY LOBBIED DURING THE PERIOD

(See instructions on reverse.)

SEE MEMO.

☒ If more space is needed, check box and attach continuation sheets.

SUMMARY OF PAYMENTS THIS PERIOD

A. Total Payments to In-House Employee Lobbyists (Part III, Section A, Column 1)	\$	<u>13604.71</u>
B. Total Payments to Lobbying Firms (Part III, Section B, Column 4)	\$	<u>0.00</u>
C. Total Activity Expenses (Part III, Section C)	\$	<u>3149.43</u>
D. Total Other Payments to Influence (Part III, Section D)	\$	<u>93186.63</u>

GRAND TOTAL (A + B + C + D above)	\$	<u>109940.77</u>
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E. Total Payments in Connection with PUC Activities (Part III, Section E)	\$	<u>0.00</u>
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F. Campaign Contributions: ☐ Part IV completed and attached ☒ No campaign contributions made this period

VERIFICATION

I have used all reasonable diligence in preparing this Report. I have reviewed the Report and to the best of my knowledge the information contained herein and in the attached schedules is true and complete.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Executed on (Date)
04/28/2017

At (City and State)
SACRAMENTO, CA

By (Signature of Employer or Responsible Officer)
CARLOS MARQUEZ

Name of Employer or Responsible Officer (Type or Print)
CARLOS MARQUEZ

Title
SENIOR VP OF GOVERNMENTAL AF - FAIRS

PERIOD COVERED: 01/01/2017 03/31/2017NAME OF FILER: CALIFORNIA CHARTER SCHOOLS ASSOCIATION**PART II - PARTNERS, OWNERS, AND EMPLOYEES WHOSE "LOBBYIST REPORTS" (FORM 615) ARE ATTACHED TO THIS REPORT** (See instructions on reverse.)

Name and Title	Name and Title
Employee AMY BLUMBERG JAMES DIRECTOR, LEGISLATIVE AFFAIRS	

☐ If more space is needed, check box and attach continuation sheets.
PART III - PAYMENTS MADE IN CONNECTION WITH LOBBYING ACTIVITIES

A. PAYMENTS TO IN-HOUSE EMPLOYEE LOBBYISTS (See instructions on reverse. Also enter the Amount This Period (Column 1) on Line A of the Summary of Payments section on page 1.)	(1) Amount This Period	(2) Cumulative Total To Date
	\$ 13604.71	\$ 13604.71

B. PAYMENTS TO LOBBYING FIRMS (Including Individual Contract Lobbyists)

Name and Address of Lobbying Firm/Independent Contractor	(1) Fees & Retainers	(2) Reimbursements of Expenses	(3) Advances or Other Payments (attach explanation)	(4) Total This Period	(5) Cumulative Total to Date

☐ If more space is needed, check box and attach continuation sheets
TOTAL THIS PERIOD (Column 4)

Also enter the total of Column 4 on Line B of the Summary of Payments section on page 1.

\$ 0.00

PERIOD COVERED: 01/01/2017 03/31/2017NAME OF FILER: CALIFORNIA CHARTER SCHOOLS ASSOCIATION**C. ACTIVITY EXPENSES** (See instructions on reverse.)

Date	Name and Address of Payee	Name and Official Position of Reportable Persons and Amount Benefiting Each		Description of Consideration	Total Amount of Activity
01/17/2017	ELLA DINING ROOM AND BAR SACRAMENTO CA 95814	CHRIS ZGRAGGEN STAFF; ASM JIM PATT - SON	\$ 30.58	BACK TO SESS - ION RECEPTION	\$ 3149.43
	ELLA DINING ROOM AND BAR SACRAMENTO CA 95814	RODNEY WILSON STAFF; ASM TOM DALY	30.58	BACK TO SESS - ION RECEPTION	
	ELLA DINING ROOM AND BAR SACRAMENTO CA 95814	SCOTT TERRELL STAFF; SEN MIKE MORRE - LL	30.58	BACK TO SESS - ION RECEPTION	
	ELLA DINING ROOM AND BAR SACRAMENTO CA 95814	CARA CHANG STAFF; ASM TIM GRAYSON	30.58	BACK TO SESS - ION RECEPTION	
	ELLA DINING ROOM AND BAR SACRAMENTO CA 95814	CALVIN RUSCH STAFF; ASM JIM PATT - SON	30.58	BACK TO SESS - ION RECEPTION	
<input checked="" type="checkbox"/> If more space is needed, check box and attach continuation sheets. TOTAL SECTION C (Activity Expenses) Also enter the total of Section C on Line C of the Summary of Payments section on page 1.					\$ 3149.43

D. OTHER PAYMENTS TO INFLUENCE LEGISLATIVE OR ADMINISTRATIVE ACTION

☒ NOTE: State and local government agencies do not complete this section. Check box and complete Attachment Form 640 instead.

1. PAYMENTS TO LOBBYING COALITIONS (NOTE: You must attach a completed Form 630 to this Report.)

\$ 0.00

\$ 93186.63

2. OTHER PAYMENTS

TOTAL SECTION D (1 + 2) Also enter the total of Section D on Line D of the Summary of Payments section on page 1.

\$ 93186.63

E. PAYMENTS IN CONNECTION WITH ADMINISTRATIVE TESTIMONY IN RATEMAKING PROCEEDINGS BEFORE THE CALIFORNIA PUBLIC UTILITIES COMMISSION

Also, enter the total of Section E on Line E of the Summary of Payments section on page 1. (See instructions on reverse.)

\$ 0.00

PERIOD COVERED: 01/01/2017 03/31/2017NAME OF FILER: CALIFORNIA CHARTER SCHOOLS ASSOCIATION

PART IV -- CAMPAIGN CONTRIBUTIONS MADE (Monetary and non-monetary campaign contributions of \$100 or more made to or on behalf of state candidates, elected state officers and any of their controlled committees, or committees supporting such candidates or officers must be reported in A or B below.)

- A. If the contributions made by you during the period covered by this report, or by a committee you sponsor, are contained in a campaign disclosure statement which is on file with the Secretary of State, report the name of the committee and its identification number, if any, below.

Name of Major Donor or Recipient Committee Which
Has Filed A Campaign Disclosure Statement:

Identification Number if
Recipient Committee: _____

- B. Contributions of \$100 or more which have not been reported on a campaign disclosure statement, including contributions made by an organization's sponsored committee, must be itemized below.

Date	Name of Recipient	I.D. Number if Committee	Amount
			\$
			\$
			\$
			\$
			\$
			\$
			\$
			\$
			\$
			\$



If more space is needed, check box and attach continuation sheets.

NOTE: Disclosure in this report does not relieve a filer of any obligation to file the campaign disclosure statements required by Gov. Code Section 84200, et seq.

PERIOD COVERED: 01/01/2017 03/31/2017NAME OF FILER: CALIFORNIA CHARTER SCHOOLS ASSOCIATION**C. ACTIVITY EXPENSES** (See instructions on reverse.)

Date	Name and Address of Payee	Name and Official Position of Reportable Persons and Amount Benefiting Each		Description of Consideration	Total Amount of Activity
	ELLA DINING ROOM AND BAR SACRAMENTO CA 95814 Reference No:	JULIANNE MCCALL STAFF; SENATE OFFICE OF RESEARCH	\$ 30.58	BACK TO SESS - ION RECEPTION	\$
	ELLA DINING ROOM AND BAR SACRAMENTO CA 95814 Reference No:	DOMINIQUE JONES STAFF; SEN ROBERT HER - TZBERG	\$ 30.58	BACK TO SESS - ION RECEPTION	\$
	ELLA DINING ROOM AND BAR SACRAMENTO CA 95814 Reference No:	LILIA STONE STAFF; ASM MARIE WALD - RON	\$ 30.58	BACK TO SESS - ION RECEPTION	\$
	ELLA DINING ROOM AND BAR SACRAMENTO CA 95814 Reference No:	NATHAN LITTLE STAFF; ASM BILL QUIRK	\$ 30.58	BACK TO SESS - ION RECEPTION	\$
	ELLA DINING ROOM AND BAR SACRAMENTO CA 95814 Reference No:	ELIAS GARCIA STAFF; ASM VINCE FONG	\$ 30.58	BACK TO SESS - ION RECEPTION	\$
	ELLA DINING ROOM AND BAR SACRAMENTO CA 95814 Reference No:	CRAIG WILSON STAFF; SEN JOEL ANDER - SON	\$ 30.58	BACK TO SESS - ION RECEPTION	\$
	ELLA DINING ROOM AND BAR SACRAMENTO CA 95814 Reference No:	KERN CHHIKafa STAFF; ASM TRAVIS ALLEN	\$ 30.58	BACK TO SESS - ION RECEPTION	\$
	ELLA DINING ROOM AND BAR SACRAMENTO CA 95814 Reference No:	SAMANTHA ANDERSON STAFF; ASM MELISSA ME - LENDEZ	\$ 30.58	BACK TO SESS - ION RECEPTION	\$
TOTAL SECTION C (Activity Expenses) Also enter the total of Section C on Line C of the Summary of Payments section on page 1.					\$

PERIOD COVERED: 01/01/2017 03/31/2017NAME OF FILER: CALIFORNIA CHARTER SCHOOLS ASSOCIATION**C. ACTIVITY EXPENSES** (See instructions on reverse.)

Date	Name and Address of Payee	Name and Official Position of Reportable Persons and Amount Benefiting Each		Description of Consideration	Total Amount of Activity
	ELLA DINING ROOM AND BAR SACRAMENTO CA 95814 Reference No:	ALEXIS LEICHT STAFF; ASM MELISSA ME - LENDEZ	\$ 30.58	BACK TO SESS - ION RECEPTION	\$
	ELLA DINING ROOM AND BAR SACRAMENTO CA 95814 Reference No:	TEMPESTT EDWARD STAFF; ASM JIM COOPER	\$ 30.58	BACK TO SESS - ION RECEPTION	\$
	ELLA DINING ROOM AND BAR SACRAMENTO CA 95814 Reference No:	MARION LARA STAFF; SEN RICHARD PAN	\$ 30.58	BACK TO SESS - ION RECEPTION	\$
	ELLA DINING ROOM AND BAR SACRAMENTO CA 95814 Reference No:	BRADY MCCARTHY STAFF; ASM AL MURATSU - CHI	\$ 30.58	BACK TO SESS - ION RECEPTION	\$
	ELLA DINING ROOM AND BAR SACRAMENTO CA 95814 Reference No:	ARWEN CHENERY STAFF; ASM AL MURATSU - CHI	\$ 30.58	BACK TO SESS - ION RECEPTION	\$
	ELLA DINING ROOM AND BAR SACRAMENTO CA 95814 Reference No:	BRIAN DUKE STAFF; ASM AL MURATSU - CHI	\$ 30.58	BACK TO SESS - ION RECEPTION	\$
	ELLA DINING ROOM AND BAR SACRAMENTO CA 95814 Reference No:	DANIELLE PARSONS STAFF; ASM JAY OBERNO - LTE	\$ 30.58	BACK TO SESS - ION RECEPTION	\$
	ELLA DINING ROOM AND BAR SACRAMENTO CA 95814 Reference No:	ROCKY CHAVEZ ASSEMBLYMEMBER	\$ 30.58	BACK TO SESS - ION RECEPTION	\$
TOTAL SECTION C (Activity Expenses) Also enter the total of Section C on Line C of the Summary of Payments section on page 1.					\$

PERIOD COVERED: 01/01/2017 03/31/2017NAME OF FILER: CALIFORNIA CHARTER SCHOOLS ASSOCIATION**C. ACTIVITY EXPENSES** (See instructions on reverse.)

Date	Name and Address of Payee	Name and Official Position of Reportable Persons and Amount Benefiting Each	Description of Consideration	Total Amount of Activity
	ELLA DINING ROOM AND BAR SACRAMENTO CA 95814 Reference No:	JAY OBERNOLTE ASSEMBLYMEMBER	\$ 30.58 BACK TO SESS - ION RECEPTION	\$
	ELLA DINING ROOM AND BAR SACRAMENTO CA 95814 Reference No:	MARC LEVINE ASSEMBLYMEMBER	\$ 30.58 BACK TO SESS - ION RECEPTION	\$
	ELLA DINING ROOM AND BAR SACRAMENTO CA 95814 Reference No:	JIMMY GOMEZ ASSEMBLYMEMBER	\$ 30.58 BACK TO SESS - ION RECEPTION	\$
	ELLA DINING ROOM AND BAR SACRAMENTO CA 95814 Reference No:	DEVON MATHIS ASSEMBLYMEMBER	\$ 30.58 BACK TO SESS - ION RECEPTION	\$
	ELLA DINING ROOM AND BAR SACRAMENTO CA 95814 Reference No:	ELOISE GOMEZ REYES ASSEMBLYMEMBER	\$ 30.58 BACK TO SESS - ION RECEPTION	\$
TOTAL SECTION C (Activity Expenses) Also enter the total of Section C on Line C of the Summary of Payments section on page 1.				\$ 3149.43

Attachment Form 640

(Attachment to Form 635 or Form 645)

CALIFORNIA
1993 FORM**640**

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PERIOD COVERED: 01/01/2017--03/31/2017NAME OF FILER: CALIFORNIA CHARTER SCHOOLS ASSOCIATION**For Use By:** A state or local government agency that qualifies as a lobbyist employer or a \$5,000 filer. Refer to the instructions on the cover page before completing this attachment.**Other Payments to Influence Legislative or Administrative Action:**

1. Total payments for overhead expenses related to lobbying activity. <u>Report as a lump sum.</u>	\$ 1448.84
2. Total payments to Lobbying Coalitions. <u>Report as a lump sum.</u> (Form 630 must be attached)	\$ 0.00
3. Total payments of less than \$250 during the calendar quarter for lobbying activity (excluding overhead). <u>Report as a lump sum.</u>	\$ 19417.20
4. Total payments of more than \$250 during the calendar quarter for lobbying activity (excluding overhead). Such payments must be itemized below.	\$ 72320.59
5. Grand total of "Other Payments to Influence Legislative or Administrative Action." Also enter this total on the appropriate line of the Summary of Payments section on Page 1 of Form 635 or Form 645.	\$ 93186.63

Itemize below payments of \$250 or more made during the quarter for lobbying activity. Provide the name and address of the payee, the amount paid during the quarter, and the cumulative amount paid to the payee since January 1 of the biennial legislative session covered by the report.

Also itemize dues or similar payments of \$250 or more made to an organization that makes expenditures equal to 10% of its total expenditures or \$15,000 or more in a calendar quarter to influence legislative or administrative action. Provide the organization's name and address, the amount paid to the organization during the quarter, and the cumulative amount paid to the organization since January 1 of the biennial legislative session covered by the report.

Name & Address of Payee	Amount This Quarter	Cumulative Amount Since January 1
[S] - CARLOS MARQUEZ SACRAMENTO CA 95814	\$ 28919.27	\$ 28919.27
[S] - COLIN A. MILLER SACRAMENTO CA 95814	\$ 7305.56	\$ 7305.56
[S] - CARSON W. EADES SACRAMENTO CA 95814	\$ 5181.34	\$ 5181.34
Subtotal of all payments itemized above	\$ 41406.17	

☒ If more space is needed, check box and attach continuation sheets.

Attachment Form 640

(Continuation Sheet)

CALIFORNIA
1993 FORM**640**

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PERIOD COVERED: 01/01/2017--03/31/2017NAME OF FILER: CALIFORNIA CHARTER SCHOOLS ASSOCIATION

Name & Address of Payee	Amount This Quarter	Cumulative Amount Since January 1 Biennial Legislative Session
[S] - COURTNEY MILLER SACRAMENTO CA 95814	4582.63	4582.63
[S] - NICOLE GUTIERREZ SACRAMENTO CA 95814	4359.16	4359.16
[S] - RACHEL WILLIS HENRY OAKLAND CA 94612	3258.58	3258.58
[S] - ELIZABETH A. MERCADO OAKLAND CA 94612	3055.78	3055.78
[S] - SHAWN J. BROWN SACRAMENTO CA 95814	2882.66	2882.66
[S] - FIONA READ OAKLAND CA 94612	2618.73	2618.73
[V] - SOUTHWEST AIRLINES DALLAS TX 75235	3135.42	3135.42
[V] - CENTER FOR EMPLOYMENT TRAINING SAN JOSE CA 95110	3994.11	3994.11
[V] - DS-INTERPRETATION INC. SOUTH SAN FRANCISCO CA 94080	3027.35	3027.35
Subtotal of all payments itemized above	\$ 30914.42	

TEXT ANNOTATION

PAGE 1

Schedule F635

Reference No:

STATE LEGISLATURE REGARDING: AB 23,AB 45,AB 52,AB 318,AB 406,AB 410,AB 716,AB 1157,AB 1360,AB 1478,AB 1528,SB 329,SB 527,SB 808. STATE LEGISLATURE,GOVERNOR'S OFFICE AND STATE BOARD OF EDUCATION REGARDING: AB 950,AB 1224,SB 765,SB 806,SB 808. STATE BOARD OF EDUCATION REGARDING POLICIES RELATING TO NONCLASSROOM-BASED CHARTERS - ,CHARTER SCHOOL AUTHORIZERS,AND ACCOUNTABILITY FOR SCHOOL PERFORMANCE.